

IHSG	1,056
Change (%)	-0.52%
Net Foreign Buy (YTD)	15.80 T
Support	6700
Resistance	6730

Sectoral	Last	Change %
IDXCYCLIC.JK	844.08	↓ -0.94%
IDXENERGY.JK	1,883.51	↓ -1.19%
IDXFINANCE.JK	1,362.14	↓ -0.74%
IDXHEALTH.JK	1,496.97	↑ 0.40%
IDXNONCYC.JK	742.69	↓ -0.23%
IDXINDUST.JK	1,169.33	↓ -0.17%
IDXINFRA.JK	812.36	↓ -1.04%
IDXPROPERT.JK	722.02	↓ -0.75%
IDXTECHNO.JK	4,852.33	↓ -1.31%
IDXTRANS.JK	1,830.31	↓ -2.12%
^DJI	33,012.14	↓ -1.01%

Commodities	Last	Change %
Brent Crude Oil Last Da'	\$74.5	↓ -0.55%
Gold Jun 23	\$1,996.1	↑ 0.16%
Copper Jul 23	\$3.7	↓ -0.27%
Copper Jul 23	\$3.9	↓ -0.33%

Indeks	Close	Change %
S&P 500	4,110	↓ -0.64%
NASDAQ Composite	12,343	↓ -0.18%
FTSE 100	7,751	↓ -0.34%
DAX PERFORMANCE-INI	15,898	↓ -0.12%
SSE Composite Index	3,291	↓ -0.60%
HANG SENG INDEX	19,978	→ 0.04%
Nikkei 225	30,011	↑ 0.56%
Crude Oil Jun 23	70	↓ -0.58%

Indikator	Tingkat / Date
GDP Growth Rate	GDP Growth Rate 0.36 percent
GDP Annual Growth Rate	GDP Annual Growth Rate 5.01 percent
Unemployment Rate	Unemployment Rate 5.86 percent
Inflation Rate	Inflation Rate 4.97 percent
Inflation Rate MoM	Inflation Rate MoM 0.18 percent
Interest Rate	Interest Rate 5.75 percent
Balance of Trade	Balance of Trade 2828 USD Million
Current Account	Current Account 4544 USD Million
Current Account to GDP	Current Account to GDP 0.3 percent of GDP
Government Debt to GDP	Government Debt to GDP 41.2 percent of GDP
Government Budget	Government Budget -4.65 percent of GDP
Business Confidence	Business Confidence 10.27 points
Manufacturing PMI	Manufacturing PMI 51.9 points



Indeks Harga Saham Gabungan (IHSG) terkoreksi 35,18 poin atau 0,52% pada perdagangan Selasa kemarin ke level 6.677. Efek penurunan nilai ekspor Indonesia menjadi katalis negatif bagi pasar saham. Melihat dari hasil data BPS, nilai ekspor Indonesia April 2023 tercatat US\$ 19,29 miliar. Ekspor turun 17,62% dibandingkan bulan Maret, dan anjlok 29,4% dibanding April 2022. Penurunan nilai ekspor anjlok akibat dari merosotnya harga komoditas serta pelemahan permintaan sejumlah komoditas, efek dari perlambatan ekonomi global.

Bursa saham Amerika Serikat (AS) atau Wall Street ditutup melemah pada perdagangan Selasa (16/5/2023) waktu setempat. Indeks Dow Jones anjlok 1,01% di posisi 33.012,14, S&P 500 melemah 0,64% di posisi 4.109,90, dan Nasdaq menguat 0,18% di posisi 12.343,05

Indeks saham AS ditutup melemah pada hari Selasa setelah hasil kurang baik dari emiten Home Depot dan data penjualan ritel AS bulan April, dimana menunjukkan belanja konsumen yang lebih lemah, sementara ketidakpastian tentang suku bunga dan negosiasi pagu utang yang membebani sentimen. Saham Home Depot sendiri, yang ada di indeks Dow Jones turun sebesar 2,15% setelah pengecer melaporkan pendapatan kuartalan yang mengecewakan. Penyebabnya karena tren konsumen menunda proyek perbaikan rumah.

Diketahui penjualan ritel April datang lebih lemah dari yang diharapkan, hanya naik 0,4% bulan lalu. Padahal kenaikan 0,8% yang diantisipasi oleh para ekonom yang disurvei oleh Dow Jones.

(Source: CNBC Indonesia, Erdikha Research)

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
PGAS	1,380	Speculative Buy	1400	1425	1340	Bearish Continuation, entry level: 1345-1380
INDF	6,825	Trading Buy	6925	7050	6625	Bullish Engulfing, entry level: 6650-6825
ACES	570	Hold	580	595	550	Flag pattern, entry level:
BBRI	5,200	Buy on Weakness	5275	5375	5025	Sideways, entry level: 5050-5200
INKP	7,350	Speculative Buy	7475	7575	7125	Consolidation, entry level: 7150-7350

Research Division

Hendri Widianoro

Senior Equity Research Analyst

Terence Ersada Cendana

Ika Baby Fransiska

Equity Research Analyst

Research Associate

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